



GIFT PLANNING

DECLARATION OF A PLANNED GIFT
Including Wonderland in your Estate Plan

INCLUDING WONDERLAND CHILD & FAMILY SERVICES IN YOUR ESTATE PLAN

Bequests and other testamentary gifts by generous community supporters can be a significant source of financial support for Wonderland. The continuation and expansion of this tradition of remembrance will contribute to Wonderland's future financial strength and commitment to our community.

You can make a specific gift to Wonderland of cash, securities or other investment through your will, codicil, or trust instrument. You can also designate Wonderland as the beneficiary of all or part of the remainder of your estate or trust after the payment of estate-related expenses, other bequests, or following the death of a spouse or other primary beneficiaries. Another way to support our mission in your estate plan is to name Wonderland as a beneficiary of your retirement plan or life insurance policy.

A bequest or trust provision for the benefit of Wonderland may qualify your estate for an estate tax charitable deduction.

SAMPLE TESTAMENTARY LANGUAGE

"I give (_____ dollars) or (a specific asset, such as securities) of (all) or (_____ percent of the rest, residue, and remainder of my estate) to Wonderland Child & Family Services in Shoreline, Washington for its general purposes (or for the following purpose:
_____."

If you wish to document your bequest intention at this time, please complete the Wonderland Bequest Intention Form. For more detailed information on including Wonderland in your estate plan, please contact:

Wonderland Child & Family Services
Brigette Quichocho (Partnerships Manager)
2402 NW 19th Place
Shoreline, WA 98177

Phone: 206.364.3777 206.801.5625
Fax: 206.364.3999

Email: info@wonderlandkids.org
www.wonderlandkids.org



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*Thank you for your intention to include Wonderland in your estate plan. In order to accurately document your intention, please complete this form with as much detail as you are willing to share.**

Bequest Intention Form

It is my (our) pleasure to inform you that I (we) have named Wonderland (91-0890276) as a beneficiary of an estate gift. This intention signifies my (our) plan to make a non-contingent bequest through my (our) estate plan of approximately \$_____ for the further benefit of Wonderland's mission.

This gift will take the form of _____
(i.e., Beneficiary of a will, life insurance policy, bank/investment account, trust, IRA, retirement plan)

Understanding that this gift intention may be changed at any time, I (we) will inform you should I (we) change my (our) intent toward Wonderland or should the dollar value of the estate's potential donation significantly increase or decrease. Investing in the future of Wonderland supports future generations of Wonderland families.

Signature

Date

Signature

Date

Recognition of your Gift

- For recognition purposes please list my/our name as follows: _____
- I (we) wish to remain anonymous

Name(s): _____

Address: _____

City, State, ZIP: _____

E-mail and Phone Number: _____

Thank you for sharing this information to ensure that, when the time comes, Wonderland understands and can abide by your bequest intentions.

If you have no objection, please enclose a copy of the section of your gift document mentioning Wonderland and intention specific information. We will retain this in our confidential files as a record of your intention. Thank you!



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Please return this form (together with copies of any relevant documents) to:

Wonderland Child & Family Services
ATTN: Investments & Partnerships Team
2402 NW 195th Pl.
Shoreline, WA 98177

**As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to Wonderland. Please note that all gifts to Wonderland must be in accordance with our Gift Acceptance Policy.*